

- An open ALA Finance Workshop on Friday afternoon of the Midwinter Meeting
- Discussions at Planning and Budget Assembly and the Division Leaders / BARC meetings
- Compiling an *ALA Financial Handbook* as a reference source that will reside as a pdf on the Treasurer's Page
- ALA Financial Learning Series: Webcast tutorials available on Treasurer's page of ALA Financial Information
<http://www.ala.org/aboutala/governance/financialdata/treasurerspage> Webcasts topics:
 - ALA Organizational Structure & Decision Making Process
 - ALA Operating Agreement
 - Budget Cycle and Process
 - Long Term Investment Fund – the Endowment
 - Round Tables Financial Orientation – Good things to know
 - How to plan a budget for pre-conferences/summits/institutes (being developed)

This report continues with the attached slides.

Acknowledgement

BARC would like to extend its thanks to ALA finance staff for their support of BARC and its work on behalf of members.

Respectfully submitted:

Patricia Wand, Chair